

**BULL  
MARKET**

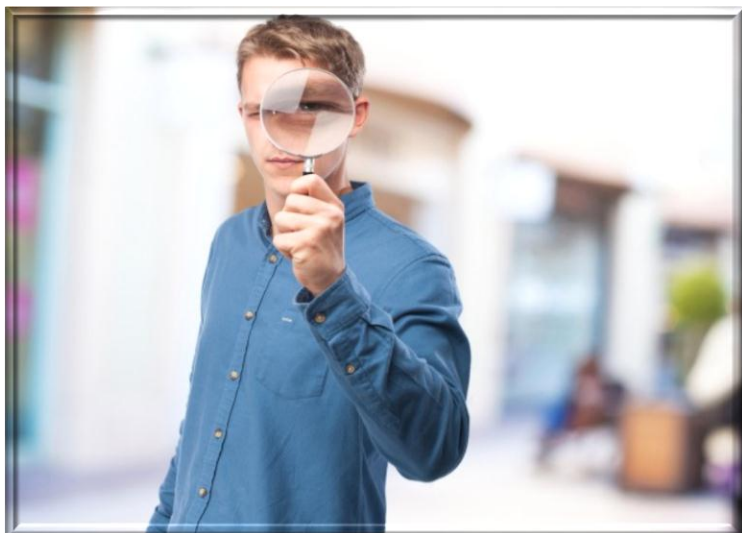


## **WEEKLY EQUITY REPORT**

16 OCT to 20 OCT 2017

Indira Securities Pvt. Ltd.

[www.indiratrade.com](http://www.indiratrade.com)



## TOP STORIES THIS WEEK

- On the macro front, India's industrial production grew 4.3% in August 2017 over August 2016, while showing sharp improvement in growth from 0.9% increase in July 2017. The manufacturing sectors production improved 3.1% in August 2017, snapping decline in output for last two straight months. The electricity generation increased at improved pace of 8.3% and mining output also gained 4.3% in August 2017. The growth for July 2017 has been revised downwards to 0.9% from 1.2% reported earlier. The data was unveiled after market hours on Thursday, 12 October 2017.
- The proposed merger will include transfer of all the customers and assets of Tata CMB to Bharti Airtel, further augmenting Bharti Airtel's overall customer base and network. The merger is being done on a debt-free cash-free basis, except for Bharti Airtel assuming a small portion of the unpaid spectrum liability of Tata's towards the DoT, which is to be paid on deferred basis. The employees of Tata will be demerged on the lines of the two businesses i.e. CMB and EFL (enterprise and fixed line and broadband), and post an optimal manpower planning will be moved accordingly. Tata will retain its stake in Viom, and will take care of the liabilities associated with it.
- Drug major Sun Pharmaceutical Industries gained 0.81%. The company said that the US drug regulator cleared its Dadra facility based on responses to its inspection conducted in April this year. The announcement was made after market hours on Wednesday, 11 October 2017.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	32432.69	31814.22	1.94%
NIFTY	10167.45	9979.70	1.88%
MIDCAP	15966.69	15840.15	0.80%
SMLCAP	16925.66	16629.23	1.78%
METAL	14421.03	14161.70	1.83%
OIL&GAS	15624.79	15466.59	1.02%
AUTO	24749.72	24584.98	0.67%
TECK	5880.66	5671.00	3.70%
BANKEKX	27746.15	27210.31	1.97%
IT	10371.36	10109.20	2.59%
FMCG	10181.74	10056.53	1.25%
HC	14057.14	13978.48	0.56%
PSU	8523.92	8522.36	0.02%
CD	18311.30	18063.33	1.37%
POWER	2241.81	2236.68	0.23%
CG	17399.05	17312.49	0.50%
REALTY	2131.91	2106.86	1.19%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	22871.72	22773.67	0.43%
NASDAQ	6605.80	6590.18	0.24%
FTSE	7535.44	7522.87	0.17%
NIKKEI	21155.18	20690.71	2.24%
HANGSENG	28476.43	28458.04	0.06%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Adani Transmission L	216.50	+27.58
Sterlite Technologie	266.40	+20.16
Sobha	457.95	+17.05
Religare Enterprises	52.25	+15.09
GHCL	242.00	+14.94

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Jain Irrigation	93.10	-5.39
Oriental Bank of	115.20	-6.72
Welspun India	65.85	-6.53
Sintex Industrie	26.85	-5.95
Crompton Greaves Con	210.00	-5.77

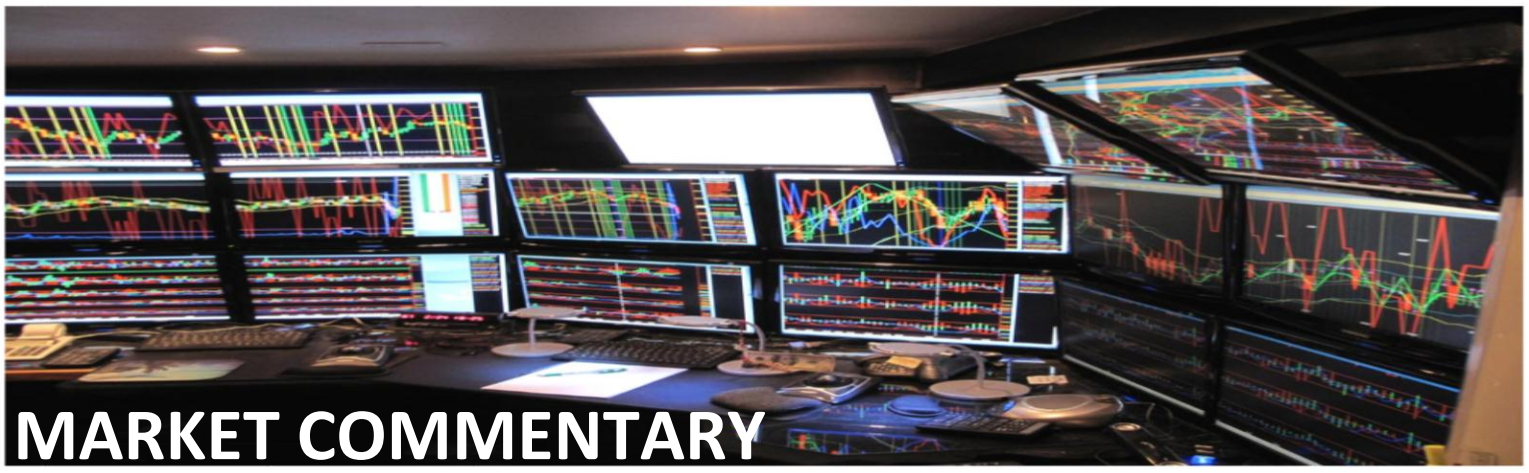


**SUPPORT AND RESISTANCE**

S3	S2	S1	Nifty	R1	R2	R3
9719	9775	9877	9933	10035	10091	10193

**MOVING AVERAGE**

MA20	MA50	MA100	MA200
9842	9182	8613	8208



The Nifty 50 index rose 71.05 points or 0.70% to settle at 10,167.45, its record closing high. The index rose 95.50 points, or 0.95% at the day's high of 10,191.90, its record high level. The index rose 23.70 points, or 0.23% at the day's low of 10,120.10. Among secondary barometers, the BSE Mid-Cap index rose 0.04%. The BSE Small-Cap index rose 0.13%. Both these indices underperformed the Sensex.

The total turnover on BSE amounted to Rs 4233.42 crore, higher than turnover of Rs 3621.09 crore registered during the previous trading session.

For the next week Nifty likely to trade in the range between 9719-10193.

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
63 Moons Tech	115.95
Adani Trans	218.20
Dabur India	321.95
Eon Electric	101.65
Hindalco	266.60

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Bombay Rayon	118.50
Dr Lal PathLab	765.25
Jet Knitwears	85.00
Punjab & Sind	45.20
TV Vision	72.05

#### FII ACTIVITY

DATE	FIGURES IN CRORE
09/10	-475.11
10/10	-504.82
11/10	-107.95
12/10	-668.13
13/10	-1698.50
<b>NET</b>	<b>-3454.51</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
09/10	+55.42
10/10	+402.15
11/10	+233.80
12/10	+872.54
13/10	+1590.13
<b>NET</b>	<b>+3154.04</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TATA STEEL	B	710	760
VEDL	B	324	345
OMMETALS	B	76	82
IDEA	B	81.40	87
MOTHERSUMI	B	360	400

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
SKF India	1542.20
Gandhi Spl Tube	332.50
Shriram EPC	19.45
Kirloskar Oil	372.10
Mold Tek Tech	55.00

Buy on dips & Sell on rise with Stop-loss of 3%



## BOARD MEETING AND RESULTS THIS WEEK:

### 16 OCTOBER:

- WIPRO, FEDERAL BANK, DHFL, OBEROI REALTY, JM FINANCIAL, STERLITE TECH, DELTA CORP, DCB BANK, PAERSISTENT, TEXMACO RAIL, ZEE LEARN.

### 17 OCTOBER:

- AXIX BANK, ACC, ICICI LOMBARD, CRISIL, PRAKASH INDUSTRIES, TATASPONGE, ADITYA BIRLA MONEY, RS SOFTWARE.

### 18 OCTOBER :

- ULTRATECHCEM, SIL INVESTMENT, ALFRED HERBERT, CHEMO PHARMA.

### 19 OCTOBER:

### 20 OCTOBER:



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